



# **Welcome World Financial Group Champions**

**– Getting Started –  
CE Website Tutorial**

# WFG Champions' CE Center

- Go to [www.WorldFinancial.SuccessCE.com](http://www.WorldFinancial.SuccessCE.com)
- If you are a new user, click on your state to begin.
- If you are a previous user, enter your e-mail and password to log-in.
- If you don't remember your password, click on "Forgot your password?"
- Or, use WFG – Online Associate Log-In to discover and use Success CE

E-Mail:	<input type="text"/>
Password:	<input type="password"/>
	<input type="button" value="Login"/>
	<input type="checkbox"/> Remember me
	<a href="#">Forgot your password?</a>
	<a href="#">Become a member</a>
<b>NEW CONTINUING EDUCATION REQUIRED TO SELL ANNUITIES</b>	
<a href="#">Click Here for Your State Annuity CE Requirements</a>	
<b>FEATURES</b>	
<a href="#">Home</a>	
<a href="#">Browse Course Catalog</a>	
<a href="#">Purchase CE Package (one LOW price for ALL the online courses needed for renewal)</a>	
<a href="#">Redeem Your Voucher</a>	
<a href="#">Getting Started</a>	

Welcome  
World Financial Group Champions

Click on your state on the map to view courses and state requirements.



# State CE Requirements

- If you need to check your state CE requirements, please click on state requirements, then your state to view CE requirements.

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<a href="#">Frequently Asked Questions</a>
<a href="#">About Us</a>
<a href="#">Become a Member</a>



**THE "Unlimited Access" SUCCESS PACKAGE**

Sign up for the Unlimited Success Package and get ALL the online self-study courses you need for one renewal/compliance period for only \$29.95.

[CLICK HERE for this option](#)

**INDIVIDUAL COURSES**

You can also purchase individual courses for as low as \$9.95!

[CLICK HERE for this option](#)



## Browse Course Catalog

- Click on your state
- **World Financial Champions Package Pricing:**  
*All the online courses needed for license renewal for **only \$29.95** plus state fees, if applicable.*
- *You have one year from date-of-purchase to complete your courses.*
- *The \$29.95 includes all the online state-specific courses needed for renewal (Ethics, Annuity Training, Long-Term Care, etc.).*
- *The shopping cart will automatically give you the package pricing if your order totals more than \$29.95.*


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# Browse Course Catalog

- Select your license type
- Scroll down to view all available courses for the selected license type



**Select License Type**

<input checked="" type="radio"/> <b>Life, Annuity, and Health Insurance CE</b> You may also earn CFP, CLU/ChFC, and CIMA Continuing Education credits with your Life/Health Insurance exam! Simply click 'Extra Certificate' on your shopping cart.
<input type="radio"/> <b>Property &amp; Casualty Insurance CE</b>
<input type="radio"/> <b>CFP (only) CE</b>
<input type="radio"/> <b>CPA CE (CPE) only</b>
<input type="radio"/> <b>CIMA (only) CE</b>
<input type="radio"/> <b>CLU/ChFC (PACE) (only) CE</b>

# Selecting Your Course(s)

- Click on the boxes to the right of the course(s) to add to your shopping cart.

- Once you have selected your course(s), click on "Check Out" to proceed to the shopping cart.

*\*Please note: Package discounts and applicable state fees will be processed at checkout.*

*Special package pricing offer!* All the online self-study courses and hours you need for renewal for only \$ 29.95\* (you have one year to complete your courses)

1) All Package Pricing Discounts are Automatically Applied When You Checkout

2) CE Vouchers/Coupons are Also Applied At Checkout

[Get Unlimited Courses for \\$29.95](#) [Check Out](#)

Click on Boxes on the Right to Select Your Courses

State Specific Insurance Continuing Education Courses		Click box to select
Includes Initial and Followup Ethics, LTC, Suitability and Annuity training		
<b>NEW!</b> <a href="#">NAIC Suitability in Annuity Transactions Model Regulations</a>	Pkg or \$9.95	<input checked="" type="checkbox"/>
Course Number: 11000210 4 Hours		
<a href="#">Ethics in the Insurance Marketplace</a>	Pkg or \$14.95	<input checked="" type="checkbox"/>
Course Number: 82023 3 Hours		
<a href="#">Ethics: A Personal and Professional Code of Conduct</a>	Pkg or \$14.95	<input type="checkbox"/>
Course Number: 82024 3 Hours		
<a href="#">Missouri Partnership LTC</a>	Pkg or \$14.95	<input type="checkbox"/>
Course Number: 81499 8 Hours		
<a href="#">Partnership Long Term Care Follow up Training</a>	Pkg or \$14.95	<input type="checkbox"/>
Course Number: 09001489 4 Hours		


# Check Out – Verifying Your Order

- Verify the course(s) selected, then click “Continue to Finish Order.”

## Shopping Cart

The following items are in your shopping cart.

DOI	Description	Extra Certificate \$25	Amount
<input type="checkbox"/>	AZ-Course Number: 09468 NAIC Suitability in Annuity Transactions Model Regulations	None	\$9.95
<input type="checkbox"/>	AZ-Course Number: 02685 Arizona Partnership Long Term Care	None	\$14.95
<input type="checkbox"/>	AZ-Course Number: 77867 Indexed Annuities	None	\$14.95
<input type="checkbox"/>	AZ-Course Number: 06203 Contemporary Insurance Topics	None	\$19.95
Sub Total			\$59.80
Your Unlimited Success Savings! (\$29.85)			
<input checked="" type="checkbox"/>	Get all your courses with the Unlimited Success Package - only \$29.95!		\$29.95
<input type="checkbox"/>	Check for Priority First Reporting to your state -- only \$25*		\$0.00
Enter Discount / Voucher code and click "Apply": <input type="text"/>		Apply	Discount Amt \$0.00
Total Amt			\$29.95



\* If exam is completed by 5 pm Eastern Time on a Business Day you will be reported by 6 pm the same day.



## Check Out – New Members

- If you are a new member, you will be prompted to register for an account.
- Please complete the account registration form.
- Don't forget to include your license information.
- Click "Complete Order" to proceed to order payment.

Login Email Address:	<input type="text"/>
Please re-type EMail Address to verify:	<input type="text"/>
Enter a password:	<input type="password"/> <small>This will be case sensitive</small>
Please re-type password to verify:	<input type="password"/> <small>This will be case sensitive</small>
First Name:	<input type="text"/>
Last Name:	<input type="text"/>
National Producer Number (if available):	<input type="text"/>
Personal E-Mail Address:	<input type="text"/>
Home Address:	<input type="text"/>
Home City, State and Zip Code:	<input type="text"/> AL <input type="text"/>
Business Phone:	<input type="text"/>
Home Phone:	<input type="text"/>
Social Security Number:	<input type="text"/>

SSN is required by your insurance company for annuity suitability and product specific training verification  
After entering, only the last 4 digits will show on your account

Company:	<input type="text"/>
Securities (FINRA) Broker/Dealer:	<input type="text"/>
Date of Birth:	<input type="text"/> <small>mm/dd/yyyy</small>

**IMPORTANT:** Enter your State Resident Insurance License First and register as a member. Then, return to Account Information later, and edit your account to list all of your licenses, such as non-resident insurance, CFP, ChFC, or ChIA.

State	Lic #	Upcoming Renewal Date
State Resident License: -SELECT-	<input type="text"/>	<input type="text"/> <small>mm/dd/yyyy</small>

- Yes, I want to receive information about my continuing education from the Success Family of CE Companies
- Yes, please sign me up for the e-mail reminder service designed to ensure your license never expires.



# Check Out – Completing Your Order

- Enter your credit card information then click “Complete Order.”

## Check Out

Please enter your payment information below:

Name on Card:	<input type="text"/>
Credit Card Number: (no spaces)	<input type="text"/>
Expiration Date:	<input type="text" value="01"/> <input type="text" value="11"/>



<a href="#">Back To Shopping Cart</a>	<a href="#">Complete Order</a>
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## Your Receipt

- Please print your receipt page for your records.
- To review or start taking your course(s), click on the link provided.
- You may also access your course information by clicking "Account Information."

Thank You for your order

This is your receipt. Please print this NOW for your records.



[To review or start taking your course\(s\) CLICK HERE](#)



DOI	Description	Extra Cert	Amount
C77867	Indexed Annuities	None	\$14.95
C06203	Contemporary Insurance Topics	None	\$19.95
C02685	Arizona Partnership Long-Term Care	None	\$14.95
C09468	NAIC Suitability in Annuity Transactions Model Regulations	None	\$9.95
<b>Subtotal</b>			<b>\$59.80</b>
Your State DOI Fees			<b>\$0.00</b>
Extra Certificates			\$0.00
Rapid Certificate Reporting (Same Day for Only \$25)			\$0.00
<b>Discount Amt</b>			<b>(\$29.85)</b>
<b>Total Amt</b>			<b>\$29.95</b>
<b>Amount Paid</b>			<b>\$29.95</b>

# Begin Your Course(s)

- Click on “Review Course Material” to access your eBook
- Click on “Begin Online Exam” to take the exam online  
*Online exams offer instant test results!*
- A passing score is 70% or better, if you do not pass an exam, you have unlimited tries to re-take the exam without a fee or any penalty.

[Order History](#)

Your list of purchased courses is below:

Partnership Long Term Care Follow up Training (AZ - C04551 - 4.0 hours)	
 <input type="button" value="Begin Online Exam"/>	<input type="button" value="Review Course Material"/> 
Contemporary Insurance Topics (AZ - C06203 - 24.0 hours)	
<input type="button" value="Begin Online Exam"/>	<input type="button" value="Review Course Material"/>
NAIC Suitability in Annuity Transactions (AZ - C09468 - 4.0 hours)	
<input type="button" value="Begin Online Exam"/>	<input type="button" value="Review Course Material"/>
Indexed Annuities (AZ - C77867 - 4.0 hours)	
<input type="button" value="Begin Online Exam"/>	<input type="button" value="Review Course Material"/>



# Thank You

Thank you for using the Success Family of Companies!

Your comments and suggestions are appreciated.

Please call customer service at 949-706-9453 or  
e-mail us at [info@successce.com](mailto:info@successce.com)